

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

|    |   |
|----|---|
| 1. | Name of Listed Entity: Gujarat Foils Limited  |
| 2. | Scrip Code/Name of Scrip/Class of Security: 531410  |
| 3. | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)   |
|    | a. If under 31(1)(b) then indicate the report for Quarter ending  |
|    | b. If under 31(1)(c) then indicate date of allotment/extinguishment   |
| 4. | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |

|   | Particulars  | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4 | Whether the Listed Entity has any shares in locked-in?                                 |      | No  |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes  |     |



**Gujarat Foils Limited**

**Table I - Summary Statement holding of specified securities**

| Category | Category of shareholder       | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |         | Shares Underlying Outstanding convertible securities (including | ing, as a % assuming full conversion of convertible securities | Number of Locked in shares |         | Number of Shares pledged or otherwise encumbered |         | Number of equity shares held in dematerialised form |                                |
|----------|-------------------------------|----------------------|---|--|--|------------------------|---|--|-------------|---------|---|--|----------------------------|---------|--|---------|---|--------------------------------|
|          |                               |                      |   |  |  |                        |   | No of Voting Rights                                      |             |         |   |  | Total as a % of (A+B+C)    | No. (a) | As a % of total Shares held(b)                   | No. (a) |   | As a % of total Shares held(b) |
|          |                               |                      |   |  |  |                        |   | Class eg: X  | Class eg: y | Total   |   |  |                            |         |  |         |   |                                |
| (A)      | Promoter & Promoter Group     | 8                    | 4834077                                 | 0  | 0  | 4834077                | 58.9391   | 4834077  | 0           | 4834077 | 58.9391   | 0  | 0.0000                     | 1214000 | 25.113300  | 4834077 |   |                                |
| (B)      | Public                        | 2821                 | 3367733                                 | 0  | 0  | 3367733                | 41.0609   | 3367733  | 0           | 3367733 | 41.0609   | 0  | 0.0000                     | NA      | NA   | 3154458 |   |                                |
| (C)      | Non Promoter - Non Public     |                      |   |  |  |                        |   |  |             |         |   |  | 0.0000                     | NA      | NA   |         |   |                                |
| (C1)     | Shares Underlying DRs         | 0                    | 0                                       | 0  | 0  | 0                      | 0.0000  | 0  | 0           | 0       | 0.0000  | 0  | 0.0000                     | NA      | NA   | 0       |   |                                |
| (C2)     | Shares Held By Employee Trust | 0                    | 0                                       | 0  | 0  | 0                      | 0.0000  | 0  | 0           | 0       | 0.0000  | 0  | 0.0000                     | NA      | NA   | 0       |   |                                |
|          | Total                         | 2829                 | 8201810                                 | 0  | 0  | 8201810                | 100.0000  | 8201810  | 0           | 8201810 | 100.0000  | 0  | 0.0000                     | 1214000 | 14.801600  | 7988535 |   |                                |



**Gujarat Foils Limited**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Category & Name of the shareholders | PAN  | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |             |       | Shares Underlying Outstanding convertible securities (including | Ing, as a % assuming full conversion of convertible securities | Number of Locked In shares |         | Number of Shares pledged or otherwise encumbered |         | Number of equity shares held in dematerialised form |                                |         |
|-------------------------------------|--|----------------------|---|-----------------------------------|--|------------------------|--|--|-------------|-------|---|--|----------------------------|---------|--|---------|---|--------------------------------|---------|
|                                     |  |                      |   |                                   |  |                        |  | No of Voting Rights                                      |             |       |   |  | Total as a % of (A+B+C)    | No. (a) | As a % of total Shares held(b)                   | No. (a) |   | As a % of total Shares held(b) |         |
|                                     |  |                      |   |                                   |  |                        |  | Class eg: X  | Class eg: y | Total |   |  |                            |         |  |         |   |                                |         |
| (I)                                 | (II)   | (III)                | (IV)                                    | (V)                               | (VI)   | (VII) =                | (VIII) As a % of (A+B+C2)                                      | (IX)   |             |       | (X)   | (XI) =   | (XII)                      |         | (XIII)   |         | (XIV)   |                                |         |
| <b>1</b>                            | <b>Indian</b>  |                      |   |                                   |  |                        |  |  |             |       |   |  |                            |         |  |         |   |                                |         |
| (a)                                 | Individuals / Hindu Undivided Family                                 |                      | 7                                       | 4041201                           | 0  | 0                      | 4041201  | 49.2721  | 4041201     | 0     | 4041201   | 49.2721  | 0                          | 49.2721 | 0  | 0.0000  | 1214000   | 30.0406                        | 4041201 |
|                                     | Abhay Narendra Lodha   | AAKPL7249L           | 1                                       | 3047104                           | 0  | 0                      | 3047104  | 37.1516  | 3047104     | 0     | 3047104   | 37.1516  | 0                          | 37.1516 | 0  | 0.0000  | 1034000   | 33.9339                        | 3047104 |
|                                     | Ashwin Narendra Lodha  | AAFPL4502R           | 2                                       | 703959                            | 0  | 0                      | 703959   | 8.5830   | 703959      | 0     | 703959  | 8.5830   | 0                          | 8.5830  | 0  | 0.0000  | 180000  | 25.5697                        | 703959  |
|                                     | Sheela Abhay Lodha   | ACCPL8992Q           | 1                                       | 94388                             | 0  | 0                      | 94388  | 1.1508   | 94388       | 0     | 94388   | 1.1508   | 0                          | 1.1508  | 0  | 0.0000  | 0   | 0.0000                         | 94388   |
|                                     | Rajesh Kumar Jain  | AAOPJ7585P           | 1                                       | 65263                             | 0  | 0                      | 65263  | 0.7957   | 65263       | 0     | 65263   | 0.7957   | 0                          | 0.7957  | 0  | 0.0000  | 0   | 0.0000                         | 65263   |
|                                     | Surendra Champalal Lodha   | AAFPL4505J           | 1                                       | 65263                             | 0  | 0                      | 65263  | 0.7957   | 65263       | 0     | 65263   | 0.7957   | 0                          | 0.7957  | 0  | 0.0000  | 0   | 0.0000                         | 65263   |
|                                     | Prasanna Champalal Lodha   | AAAPL6541P           | 1                                       | 65224                             | 0  | 0                      | 65224  | 0.7952   | 65224       | 0     | 65224   | 0.7952   | 0                          | 0.7952  | 0  | 0.0000  | 0   | 0.0000                         | 65224   |
| (b)                                 | Central Government / State Government(s)                             |                      | 0                                       | 0                                 | 0  | 0                      | 0  | 0.0000   | 0           | 0     | 0   | 0.0000   | 0                          | 0.0000  | 0  | 0.0000  | 0   | 0.0000                         | 0       |
| (c)                                 | Financial Institutions / Banks                                       |                      | 0                                       | 0                                 | 0  | 0                      | 0  | 0.0000   | 0           | 0     | 0   | 0.0000   | 0                          | 0.0000  | 0  | 0.0000  | 0   | 0.0000                         | 0       |
| (d)                                 | Any Other (Specify)  |                      | 1                                       | 792876                            | 0  | 0                      | 792876   | 9.6671   | 792876      | 0     | 792876  | 9.6671   | 0                          | 9.6671  | 0  | 0.0000  | 0   | 0.0000                         | 792876  |
|                                     | Bodies Corporate   |                      | 1                                       | 792876                            | 0  | 0                      | 792876   | 9.6671   | 792876      | 0     | 792876  | 9.6671   | 0                          | 9.6671  | 0  | 0.0000  | 0   | 0.0000                         | 792876  |
|                                     | Akshata Realtors Pvt Ltd   | AAFCA6449K           | 1                                       | 792876                            | 0  | 0                      | 792876   | 9.6671   | 792876      | 0     | 792876  | 9.6671   | 0                          | 9.6671  | 0  | 0.0000  | 0   | 0.0000                         | 792876  |
|                                     | Sub Total (A)(1)   |                      | 8                                       | 4834077                           | 0  | 0                      | 4834077  | 58.9391  | 4834077     | 0     | 4834077   | 58.9391  | 0                          | 58.9391 | 0  | 0.0000  | 1214000   | 25.1134                        | 4834077 |
| <b>2</b>                            | <b>Foreign</b>   |                      |   |                                   |  |                        |  |  |             |       |   |  |                            |         |  |         |   |                                |         |
| (a)                                 | Individuals (Non-Resident Individuals / Foreign Individuals)         |                      | 0                                       | 0                                 | 0  | 0                      | 0  | 0.0000   | 0           | 0     | 0   | 0.0000   | 0                          | 0.0000  | 0  | 0.0000  | 0   | 0.0000                         | 0       |
| (b)                                 | Government   |                      | 0                                       | 0                                 | 0  | 0                      | 0  | 0.0000   | 0           | 0     | 0   | 0.0000   | 0                          | 0.0000  | 0  | 0.0000  | 0   | 0.0000                         | 0       |
| (c)                                 | Institutions   |                      | 0                                       | 0                                 | 0  | 0                      | 0  | 0.0000   | 0           | 0     | 0   | 0.0000   | 0                          | 0.0000  | 0  | 0.0000  | 0   | 0.0000                         | 0       |
| (d)                                 | Foreign Portfolio Investor   |                      | 0                                       | 0                                 | 0  | 0                      | 0  | 0.0000   | 0           | 0     | 0   | 0.0000   | 0                          | 0.0000  | 0  | 0.0000  | 0   | 0.0000                         | 0       |
| (e)                                 | Any Other (Specify)  |                      | 0                                       | 0                                 | 0  | 0                      | 0  | 0.0000   | 0           | 0     | 0   | 0.0000   | 0                          | 0.0000  | 0  | 0.0000  | 0   | 0.0000                         | 0       |
|                                     | Sub Total (A)(2)   |                      | 0                                       | 0                                 | 0  | 0                      | 0  | 0.0000   | 0           | 0     | 0   | 0.0000   | 0                          | 0.0000  | 0  | 0.0000  | 0   | 0.0000                         | 0       |
|                                     | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) |                      | 8                                       | 4834077                           | 0  | 0                      | 4834077  | 58.9391  | 4834077     | 0     | 4834077   | 58.9391  | 0                          | 58.9391 | 0  | 0.0000  | 1214000   | 25.1134                        | 4834077 |



**Gujarat Foils Limited**

**Table III - Statement showing shareholding pattern of the Public shareholder**

| Category & Name of the shareholders | PAN   | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |             |       |                         | No. of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a % of (A+B+C)) | Number of Locked in shares |                                | Number of Shares pledged or otherwise encumbered |                                | Number of equity shares held in dematerialised form |         |
|-------------------------------------|---|----------------------|---|-----------------------------------|--|------------------------|--|--|-------------|-------|-------------------------|--|---|----------------------------|--------------------------------|--|--------------------------------|---|---------|
|                                     |   |                      |   |                                   |  |                        |  | No of Voting Rights                                      |             |       | Total as a % of (A+B+C) |  |   | No. (a)                    | As a % of total Shares held(b) | No. (a)  | As a % of total Shares held(b) |   |         |
|                                     |   |                      |   |                                   |  |                        |  | Class eg: X  | Class eg: Y | Total |                         |  |   |                            |                                |  |                                |   |         |
| (I)                                 | (II)  | (III)                | (IV)                                    | (V)                               | (VI)   | (VII) =                | (VIII) As a  | (IX)   |             |       | (X)                     | (XI)=  | (XII)   |                            | (XIII)                         |  | (XIV)                          |   |         |
| <b>1</b>                            |   |                      |   |                                   |  |                        |  |  |             |       |                         |  |   |                            |                                |  |                                |   |         |
| (a)                                 | Mutual Fund   |                      | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000                  | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   |         |
| (b)                                 | Venture Capital Funds   |                      | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000                  | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   |         |
| (c)                                 | Alternate Investment Funds  |                      | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000                  | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   |         |
| (d)                                 | Foreign Venture Capital Investors   |                      | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000                  | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   |         |
| (e)                                 | Foreign Portfolio Investor  |                      | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000                  | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   |         |
| (f)                                 | Financial Institutions / Banks  |                      | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000                  | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   |         |
| (g)                                 | Insurance Companies   |                      | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000                  | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   |         |
| (h)                                 | Provident Funds/ Pension Funds  |                      | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000                  | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   |         |
| (i)                                 | Any Other (Specify)   |                      | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000                  | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   |         |
|                                     | Sub Total (B)(1)  |                      | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000                  | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   |         |
| <b>2</b>                            | Central Government/ State Government(s)/ President of India                         |                      |   |                                   |  |                        |  |  |             |       |                         |  |   |                            |                                |  |                                |   |         |
|                                     | Sub Total (B)(2)  |                      | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000                  | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   |         |
| <b>3</b>                            | Non-Institutions  |                      |   |                                   |  |                        |  |  |             |       |                         |  |   |                            |                                |  |                                |   |         |
| (a)                                 | Individuals   |                      |   | 0                                 | 0  |                        |  |  |             |       |                         |  |   |                            |                                | NA   | NA                             |   |         |
|                                     | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         |                      | 2567                                    | 1846322                           | 0  | 0                      | 1846322  | 22.5112  | 1846322     | 0     | 1846322                 | 22.5112  | 0   | 22.5112                    | 0                              | 0.0000   | NA                             | NA  | 1670447 |
|                                     | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |                      | 16                                      | 866166                            | 0  | 0                      | 866166   | 10.5607  | 866166      | 0     | 866166                  | 10.5607  | 0   | 10.5607                    | 0                              | 0.0000   | NA                             | NA  | 830766  |
|                                     | Parag Jain  | AHXPJ4313K           |   | 334045                            | 0  | 0                      | 334045   | 4.0728   | 334045      | 0     | 334045                  | 4.0728   | 0   | 4.0728                     | 0                              | 0.0000   | NA                             | NA  | 334045  |
| (b)                                 | NBFCs registered with RBI   |                      | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000                  | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   |         |
| (c)                                 | Employee Trusts   |                      | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000                  | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   |         |
| (d)                                 | Overseas Depositories(holding DRs) (balancing figure)                               |                      | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000                  | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   |         |
| (e)                                 | Any Other (Specify)   |                      | 238                                     | 655245                            | 0  | 0                      | 655245   | 7.9890   | 655245      | 0     | 655245                  | 7.9890   | 0   | 7.9890                     | 0                              | 0.0000   | NA                             | NA  | 653245  |
|                                     | Hindu Undivided Family  |                      | 99                                      | 233627                            | 0  | 0                      | 233627   | 2.8485   | 233627      | 0     | 233627                  | 2.8485   | 0   | 2.8485                     | 0                              | 0.0000   | NA                             | NA  | 231627  |
|                                     | Atul Dinkerray Raval  | AAGHA1276C           |   | 97800                             | 0  | 0                      | 97800  | 1.1924   | 97800       | 0     | 97800                   | 1.1924   | 0   | 1.1924                     | 0                              | 0.0000   | NA                             | NA  | 97800   |
|                                     | Non Resident Indians (Non Repat)  |                      | 9                                       | 7762                              | 0  | 0                      | 7762   | 0.0946   | 7762        | 0     | 7762                    | 0.0946   | 0   | 0.0946                     | 0                              | 0.0000   | NA                             | NA  | 7762    |
|                                     | Non Resident Indians (Repat)  |                      | 31                                      | 36958                             | 0  | 0                      | 36958  | 0.4506   | 36958       | 0     | 36958                   | 0.4506   | 0   | 0.4506                     | 0                              | 0.0000   | NA                             | NA  | 36958   |
|                                     | Clearing Member   |                      | 39                                      | 37205                             | 0  | 0                      | 37205  | 0.4536   | 37205       | 0     | 37205                   | 0.4536   | 0   | 0.4536                     | 0                              | 0.0000   | NA                             | NA  | 37205   |
|                                     | Bodies Corporate  |                      | 60                                      | 339693                            | 0  | 0                      | 339693   | 4.1417   | 339693      | 0     | 339693                  | 4.1417   | 0   | 4.1417                     | 0                              | 0.0000   | NA                             | NA  | 339693  |
|                                     | Asuti Trading Pvt Ltd.  | AADCA7584R           |   | 99500                             | 0  | 0                      | 99500  | 1.2131   | 99500       | 0     | 99500                   | 1.2131   | 0   | 1.2131                     | 0                              | 0.0000   | NA                             | NA  | 99500   |
|                                     | Sub Total (B)(3)  |                      | 2821                                    | 3367733                           | 0  | 0                      | 3367733  | 41.0609  | 3367733     | 0     | 3367733                 | 41.0609  | 0   | 41.0609                    | 0                              | 0.0000   | NA                             | NA  | 3154458 |
|                                     | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)                                 |                      | 2821                                    | 3367733                           | 0  | 0                      | 3367733  | 41.0609  | 3367733     | 0     | 3367733                 | 41.0609  | 0   | 41.0609                    | 0                              | 0.0000   | NA                             | NA  | 3154458 |



**Gujarat Foils Limited**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

|   | Category & Name of the shareholders  | PAN | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |             |          | Shares Underlying Outstanding convertible securities (including | ing, as a % assuming full conversion of convertible securities | Number of Locked in shares |           | Number of Shares pledged or otherwise encumbered |          | Number of equity shares held in dematerialised form |                                |
|---|--|-----|----------------------|---|-----------------------------------|--|------------------------|--|--|-------------|----------|---|--|----------------------------|-----------|--|----------|---|--------------------------------|
|   |  |     |                      |   |                                   |  |                        |  | No of Voting Rights                                      |             |          |   |  | Total as a % of (A+B+C)    | No. (a)   | As a % of total Shares held(b)                   | No. (a)  |   | As a % of total Shares held(b) |
|   |  |     |                      |   |                                   |  |                        |  | Class eg: X  | Class eg: y | Total    |   |  |                            |           |  |          |   |                                |
| 1 | Custodian/DR Holder  |     | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0        | 0.0000  | 0  | 0.0000                     | NA        | NA   | 0        |   |                                |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) |     | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0        | 0.0000  | 0  | 0.0000                     | NA        | NA   | 0        |   |                                |
|   | <b>Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)</b>                    |     | <b>0</b>             | <b>0</b>                                | <b>0</b>                          | <b>0</b>                                     | <b>0</b>               | <b>0.0000</b>  | <b>0</b>   | <b>0</b>    | <b>0</b> | <b>0.0000</b>   | <b>0</b>   | <b>0.0000</b>              | <b>NA</b> | <b>NA</b>  | <b>0</b> |   |                                |

